



PRIME BUSINESS CREDIT, INC.
 1055 West 7th St., Suite 2200, Los Angeles CA 90017
 T: 213-225-1000 | F: 213-225-1090

ASSIGNMENT

Client No. _____

Date _____, 20____

For value received, the undersigned (herein called "Assignor") hereby sells, assigns, transfers and sets over to PRIME BUSINESS CREDIT, INC. and its successors and assignees (herein called "PRIME BUSINESS CREDIT") the accounts receivable described in the attached copies of invoices and all proceeds and collections thereof, together with all guaranties and security therefore or returned in connection therewith, including all of Assignor's rights of stoppage in transit and all other rights which Assignor may have as unpaid seller (herein collectively called the "Accounts").

This assignment is made pursuant to and is subject to the provisions of the factoring agreement (herein called the "Factoring Agreement") heretofore entered into by Assignor and PRIME BUSINESS CREDIT, which is hereby made a part hereof by this reference thereto. Assignor hereby makes as of the date hereof, all of the same warranties, representations, agreements and undertakings as are make by it in the Factoring Agreement with respect to the Accounts and all other matters mentioned therein with the same force and effect as though the same were fully set out herein.

| INVOICE NO. | CUSTOMER NAME | CREDIT APPROVAL NO. | AMOUNT OF INVOICE |
|-------------|---------------|---------------------|-------------------|
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| GROSS SALE | |
| LESS CREDIT MEMOS | |
| NET SALES | |

*CREDIT APPROVAL NUMBERS MUST BE SHOWN ON INVOICE AS WELL AS ON SCHEDULE. IMPORTANT: Please attach to original of this schedule adding machine tape showing separately the totals of duplicate invoices (or sales slips) and credit memos.

| PBC USE ONLY | |
|--------------|--|
| VERIF | |
| CREDIT | |
| INPUT | |
| APPRV | |

Company Name: _____

Signature: _____

Name (print): _____

Title: _____